GIFT OF STOCK

Before donating stock, please inform the Office of Development by completing and returning this Notice of Intent to Transfer Stock form to Mark Carter (contact information above).

NOTICE OF INTENT TO TRANSFER STOCK

Donor Information
Name(s) (Please Print): ____________________________________________________________
Address:
                      Street                      City                      State                      Postal Code
Telephone:              (                  )      E-mail:________________________

Gift Designation/Purpose
☐ NAS Annual Fund       ☐ Other: ________________________________

Special Instructions/Requests: _______________________________________________________

Gift Information
Name of Security: __________________________________________________________
Number of Shares: ________________

Transferring Broker Information
Broker/Contact Person: ________________________ Telephone: (                  )

Once you send us the form, please follow these directions to transfer stock.

Electronic Transfer of Stock (easiest and safest method)
Please have your broker contact J.P. Morgan Securities at (800) 235-3162 and inform them of your wish to transfer stock.

Account #: 05048145   DTC #: 352   NAS Tax ID #: 53-0196932

Mailing Stock Certificate(s):
Please mail your stock certificate(s) directly to the Office of Development - do not sign the certificate(s).
In a separate envelope, please mail us a signed and dated stock power form (available from your attorney or stockbroker) for each certificate. Mailing the unsigned stock certificate(s) and the signed stock power form(s) separately helps to prevent theft. We recommend using certified mail/return receipt requested, and retaining the date-stamped receipt for your tax records.

**Your stock is valued as the average of the high and low prices on the date of transfer – this is the date the stock was electronically transferred to the National Academy of Sciences or the date stamped on the U.S. Postal Service certified mail receipt.**